



**NOTICE OF ANNUAL STOCKHOLDERS' MEETING**



**TO ALL STOCKHOLDERS:**

Please be informed that the Annual Stockholders' Meeting of **STI Education Systems Holdings, Inc. ("STI ESH")**, shall be held on 29 September 2017, at 3:00 p.m. at 7<sup>th</sup> Floor Lobby, STI Holdings Center, 6764 Ayala Avenue, Makati City, for the following purposes:

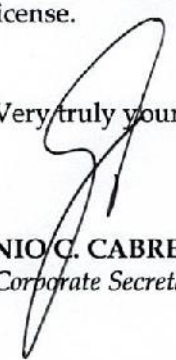
1. Call to Order
2. Certificate of Notice and Quorum
3. Approval of the Minutes of the 30 September 2016 Annual Stockholders' Meeting
4. Management Report
5. Approval of Audited Financial Statements as of 31 March 2017
6. Ratification of all legal acts, resolutions and proceedings of the Board of Directors and of Management, done in the ordinary course of business from 30 September 2016 up to 29 September 2017
7. Election of Directors
8. Appointment of External Auditor
9. Adjournment

The Board of Directors of STI ESH has fixed the RECORD DATE for stockholders entitled to vote at this annual meeting on 29 August 2017.

Stockholders who will not be able to attend this meeting may designate their respective proxies and send the proxy forms to the Office of the Corporate Secretary not later than 15 September 2017.

Registration starts at 2:00 p.m. on the date of the scheduled meeting. For your convenience in registering your attendance, please have some form of identification, such as your Professional I.D., Passport or Driver's license.

Very truly yours,

  
**ARSENIO C. CABRERA, JR.**  
*Corporate Secretary*